



INSURANCE TECHNOLOGY CONSULTANTS

681 S. PARKER STREET, SUITE 260, ORANGE, CA 92868
PHONE: (714) 836-0671 • FAX: (714) 836-0737 • www.itc-systems.com

InstaQuote & OdysseyCSR - POINT OF SALE PROCESSING

SYSTEM OVERVIEW

State of the art “point of sale” processing systems developed in Microsoft’s .NET technology. The systems integrate with comparative raters or ITC's rating engine to make it easier for retail agents to do business with our clients. They support single entry input, completion of an electronic application, cash application, endorsement processing and the printing of applications and policies in the agent’s office via PDF files.

FEATURES AND BENEFITS

More underwriting control since the agent must fill out the electronic application under control of programmed edits.

Completed applications are captured on a web server where the date and time is recorded for printing.

Successful entry will allow a policy number to be assigned and returned to the agent.

MVRs and CLUE reports can be ordered prior to application entry thereby greatly reducing the occurrence of uprates.

Policies, I.D. cards, leinholder notices, binders, and applications can be laser printed at point of sale.

Electronic funds transfer of down payments is supported.

Speeds up the processing of new business.

Eliminates new business data entry for the insurance company or managing general agency.

Reduces errors since the data is being edited at point of sale.

Substantial reduction in incoming and outgoing mail and related activities.

Allows the agent to do online endorsements.

Reduction in postage expense.

Reduces customer service activity for both the agent and company.

Reduces E&O exposures.

More customer satisfaction.

SPECIFICATIONS

Requires a PC that will run Windows 98 or greater, a laser printer, and an Internet Service Provider.

PRICING

Priced by transaction based on volume of policies issued.

AVAILABLE NOW